



Southwest Power Pool, Inc.

STRATEGIC PLANNING COMMITTEE TASK FORCE on ORDER 1000 MEETING

Monday, November 18, 2013

12 PM – 5 PM

SPP Corporate Office, Little Rock, Arkansas

• A G E N D A •

1. Call to Order Ricky Bittle
2. Compliance Update Paul Suskie
3. Aggregate Study Process Changes..... Steve Purdy
4. Begin Discussion of Compliance Options All
5. RFP Cost Estimate Bandwidth Discussion..... Brett Hooton
6. Action Items Michael Desselle

SPCTF on Order 1000

November 18, 2013

Paul Suskie
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Overview of Regulatory Status of
Service Upgrades in relation to
Order 1000



Regulatory Timeline

- In FERC's July 18, 2013 Order on SPP's Regional Compliance Filing for Order 1000, FERC raised the issue of Service Upgrades as it relates to Order 1000. Compliance Deadline November 15th.
- On August 19th SPP filed for rehearing on FERC's order. The rehearing included the issues of FERC including Service Upgrades on SPP compliance order.
- On August 26th the SPCTF agreed with SPP Staff's recommendation to seek an extension to the compliance filing date for Service Upgrades.
- On October 10th SPP Staff meet with FERC Staff regarding an extension request.
- On October 15th SPP filed requesting an extension for Service Upgrades requirements related to Order 1000 until August 15, 2014 noting SPP Stakeholders work on Agg Study/GI reforms.
- On October 24, FERC granted the extension.

IV. Aggregate Study Issues - (1 Sub-Topic)



“Service Upgrades: (1) are selected pursuant to a transmission planning region’s Commission-approved regional transmission planning process for inclusion in a regional plan; (2) are selected in the plan for purposes of cost allocation; and (3) are selected in the plan because they are the more efficient and cost-effective transmission solutions to regional transmission needs. . . . Accordingly, we find that SPP’s exclusion of Service Upgrades that result from requests for transmission service from the proposed definition of Competitive Upgrades does not comply with Order No. 1000. A Service Upgrade that is selected in the STEP and has its costs allocated pursuant to SPP’s regional cost allocation method is subject to the requirement of Order No. 1000 to eliminate federal rights of first refusal for transmission projects selected in the regional transmission plan for purposes of cost allocation. . . . For these reasons, *we direct SPP to submit a further compliance filing . . . revising the definition of Competitive Upgrades to include Service Upgrades whose costs are allocated regionally.*”

Nonincumbents
[Ag. Study]
Order Cite
201-205

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SPP Stakeholder Timeline



- At the October 2013 SPC Meeting, the SPC tasked the SPCTF on Order 1000 to lead SPP's efforts to develop SPP's compliance filing. Staff's recommended Time line:

Group	Task/Goal	Date
SPCTF O1000	Educational meeting with BPWG leadership to learn about efforts to reform AG/GI studies processes.	Nov. 18, 2013
SPCTF O1000	Develop SPP's policy for adding a competitive process to Service Upgrades.	Nov. 2013 - April 2014
SPC	Approve Policy recommendations for adding a competitive process to Service Upgrades.	April 2014
BOD/MC	Approve policy recommendations for adding a competitive process to Service Upgrades.	April 2014
RTWG	Draft Tariff Language based upon policy direction.	May - June 2014
MOPC/BOC/MC	Approve Tariff Language	July 2014
SPP Staff	Submit Compliance Filing	August 15 th

QUESTIONS