

Member Impacting Project Overview:

Credit Management System Release 3.13

Version 1.0

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Version Control

Version	Date	Author	Change Description
1.0	09/01/17	Erica Brooks	Initial Draft

1. Executive Summary

In this document the term “members” refers to any and all stakeholders which could include Market Participants, Members, Customers, Transmission Owners, Vendors, etc.

Credit Management System (CMS) Release 3.13 is a Member Impacting release that will include updates to address two member impacting/facing enhancements, which will include a new API for viewing the Credit Limit report.

2. Business Impact

CMS Release 3.13 is a Member Impacting release that will include new system enhancements. The Member Impacting/facing enhancements are listed below:

ID	Member Impacting/Facing	Issue Type: Enhancement/Defect	Synopsis
305	Impacting	Enhancement	Provide API for Credit Limit Report
246	Facing	Enhancement	Enable New MPs to view Credit Limit Information from Portal <= 7 days before start date

3. Technical Impact

SPP and Member Systems/Processes Impacted

- Viewing of Credit Limit information in the Portal
- New CMS Credit Limit Report API

4. Member Requirements

Market Participants wishing to take advantage of the new programmatic access to the Credit Limit Report will need to update their systems and processes to account for the changes associated with the system enhancements. They will have the opportunity to test the new CMS Credit Limit Report API in the MP-facing test environment (MTE). For more details on testing, reference the Testing section of this document, below.

Anticipated Member Systems/Processes Impacted

- CMS API
 - XSD changes
 - CreditLimitReports_v1_0.xsd
 - XML changes
 - CreditLimitReportService_v1_0.wsdl

5. Testing

CMS Release 3.13 will be installed to MTE for testing. Unstructured Member testing will be conducted starting 11/13/17 to 12/22/17. Members will be responsible for coordinating testing at their

respective companies. During testing, Members can submit questions or issues via RMS using the “Credit Inquiry” Quick Pick. Members are encouraged to raise any issues during the testing window.

6. Training

There is no formal training planned for this release.

7. Implementation/Back-out Plan

This is the initial release of this API.

8. Summary of Timeline

Date	Responsible Party	Action
09/01/17	SPP/Member	Publish/Review Draft API specifications
10/02/17	SPP/Member	Publish/Review Final API specification
11/13/17- 12/22/17	Member	Conduct Unstructured MP Testing in MTE
01/11/18	Project Team/Member	Production Implementation

9. Project Assumptions

No assumptions have been identified at this time.

10. Risks

No risks have been identified at this time.

11. Additional Documentation

Credit Management System Technical Specifications (available in the [Future Marketplace Tech Specs](#) folder, a subfolder of the [Marketplace Tech Specs](#) folder on spp.org.)

12. Communication Plan

All project materials and information will be posted to the Credit Management System Release 3.13 project [folder](#). Monthly updates will be provided via written status report or presentation to CWG.

13. MIPO and Project Documentation

All project communication and information will be posted to the SPP Change Working Group Project Documentation folder: Credit Management System Release 3.13 project [folder](#).

This MIPO will be updated upon change or with any new information, and according to the Member Project Touch Points and Deliverables. With any update, a redline version will be posted to the project documentation folder, and the CWG will be notified.

Action	Assignee	Status & Due Date
Publish MIPO	Project Team	September 1, 2017
Publish API Draft Specifications	Project Team	September 1, 2017
Publish API Final Specifications	Project Team	October 2, 2017
Unstructured Testing Starts	MPs	November 13, 2017
Unstructured Testing Ends	MPs	December 22, 2017

14. FAQs

Frequently asked questions will be added to the document as identified or necessary.

15. More Information

At any time, members can ask questions or get more information by completing an RMS ticket using "Credit Inquiry" Quick Pick.

RMS link: <https://spprms.issuetrak.com/login.asp>.

If a new user ID is needed for RMS, click on that link and follow the directions for "Register Now".