



# TRAC: TAGIT-SCERT REWRITE PROJECT

OCT 1, 2020 TESTING KICK-OFF MEETING

JOHN O'DELL




# AGENDA

- Project Overview
- Project Timeline
- Connectivity Testing and Access
  - Local Security Administrator (LSA) set up
  - Connectivity test
- Expectations – Member and SPP
- Member Resources and Takeaways
- Questions

# PROJECT OVERVIEW

Current Status	
Project Description	TRAC: Transmission Reporting and Communications Purpose: Redesign and upgrade the current (TAGIT-SCERT) transmission project tracking platform
Upgrades and Enhancements	<ul style="list-style-type: none"><li>• Provide greater functionality to address increased complexity</li><li>• Updated platform and technology</li><li>• Ability to submit, track and report on close-out requirements in the system</li><li>• External user ability to respond to NTCs and NTC-Cs in the system</li></ul>
Issues/Risks Addressed	Accessibility for members

# PROJECT TIMELINE

Deliverable	Start	Complete
Development – System design and coding	5/27/2020	11/30/2020
Internal Testing	7/15/2020	1/15/2021
 Connectivity Testing	10/1/2020	10/30/2020
Member Training and Testing	11/16/2020	1/22/2021
Estimated Implementation to Production		2/5/2021

# CONNECTIVITY TESTING AND ACCESS

- Connectivity testing is to test members ability to access the Member Testing Environment (MTE)
- SPP supports the latest version of the following web browsers:
  - Chrome
  - Firefox
  - Members using older versions of browsers may not be able to view TRAC

# CONNECTIVITY TESTING AND ACCESS

- Local Security Administrator (LSA) user setup and role for TRAC
  - Instructions sent to testers and LSAs via email
  - Testers should request LSAs to add **external-read-write** role in Marketplace Portal
  - If you are an LSA and need the role added, contact Cory Fontenot
- Connectivity Testing
  - MTE
  - Checklist

# EXPECTATIONS

- Member
  - LSA Setup
  - Download checklist from [project folder](#)
  - Complete and submit checklist by 10/30 through RMS
- SPP
  - MTE readiness for connectivity testing
  - Support available through RMS (business hours)

## Marketplace Portal and TRAC Connectivity Testing Checklist

[Note: refer to Portal Users Job Aid for assistance](#)

### Marketplace Portal Login Tests

**General Portal (required for all UI users)** (Login ID is your email address, Your Initial Password will be emailed to you as soon as you get setup in the Marketplace)

Task #	Task Description	Test Status	Comments
<b>Directions: &lt;Perform EACH of the following actions in the Marketplace Portal&gt;</b>			
1	Logging into the Portal for the first time		
2	Changing your Password from the Change Password Screen		
3	Initiating a password reset for a forgotten password from the Login screen		
4	Changing your challenge questions from the My Account > Challenge Questions screen		
5	Logout of the Portal by the My Account > Logout screen		

### Marketplace Portal Local Security Administration Tests

**LSA Administration (required for all LSA) -- and check for users' TRAC role**

[Note: The MTE UAA URL is https://uaa-mte.itespp.org. It is recommended to use either Google Chrome or Firefox browser.](https://uaa-mte.itespp.org)

Task #	Task Description	Test Status	Comments
<b>Directions: &lt;Perform each of the following actions&gt;</b>			
1	View Unsuccessful Login Attempts of a user on the "User Management" screen		
2	Reset the password for a user on the "User Management" screen		
3	API key will need to be generated for a user		

# STEPS FOR TESTERS

After *external-read-write* role has been granted

- Testers should go to <https://marketplace-mte.itespp.org/>
- Click on Sign In button in upper right corner of Marketplace portal application.
- Sign into Marketplace portal, using user OATI Webcares certificate.
- Once logged in on Marketplace portal, click on Menu dropdown, then Engineering tab, and finally Transmission Reporting and Communication link.
- This should route user to TRAC application, where they will be successfully authenticated for application
- Complete the checklist and submit to SPP



# MEMBER RESOURCES AND TAKEAWAYS

## Next Steps

Communication Touch-points	<ul style="list-style-type: none"><li>• Member Impacting Project Overview (MIPO) v1 posted to the <a href="#">project folder</a></li><li>• MIPO v2 to be posted in late October with application testing updates</li><li>• Kickoff call for application testing scheduled for 11/16/2020 – registration on SPP.org</li></ul>
Other member needs/resources	<ul style="list-style-type: none"><li>• Training and recorded training to be provided</li><li>• For questions: please use “Project Inquiries” request type, “TAGIT-SCERT Rewrite Project” Quick Pick in the <a href="#">RMS</a>.</li><li>• Data dictionary and User Guide to be published at implementation</li></ul>
Due Dates	<ul style="list-style-type: none"><li>• Connectivity checklist due 10/30/2020</li></ul>

**QUESTIONS?**